

## Trusts and Estates Section Executive Committee Supplemental Application Instructions and Form

**Introduction:** A significant part of TEXCOM service involves reviewing, analyzing, and drafting legislation pertinent to Trusts and Estates. Accordingly, the primary factors TEXCOM looks for in an applicant are experience and knowledge of Trusts and Estates law. This Supplemental Application is designed to elicit additional details about you and your practice that will assist TEXCOM's nominating committee in evaluating your expertise in the practice of Trusts and Estates law.

**Instructions.** Fill out on your computer using the fillable text boxes or complete by hand using a pen with dark ink. Print a copy of the completed Supplemental Application and submit along with your CLA Section Executive Committee Appointment Application. Attached additional pages as needed.

**Name:** \_\_\_\_\_ **California State Bar Number:** \_\_\_\_\_

**Employment Type (Mark One):**

- \_\_\_\_\_ **Active Private Trusts and Estates Practice**
- \_\_\_\_\_ **In-house Fiduciary Counsel**
- \_\_\_\_\_ **Government/Court Attorney**
- \_\_\_\_\_ **Other (please describe)** \_\_\_\_\_

**Length of time practicing more than 50% Trusts and Estates law:** \_\_\_\_\_

**Current Trusts and Estates Practice Area(s) (Mark All That Apply and Indicate Percentage of Time Spent in Each Area)**

- \_\_\_\_\_ **Estate Planning (\_\_\_\_\_%)**
- \_\_\_\_\_ **Trust and/or Estate Administration (\_\_\_\_\_%)**
- \_\_\_\_\_ **Trust and/or Estate Litigation (\_\_\_\_\_%)**
- \_\_\_\_\_ **Elder Abuse Litigation (\_\_\_\_\_%)**
- \_\_\_\_\_ **Conservatorships (\_\_\_\_\_%)**
- \_\_\_\_\_ **Estate and Gift Tax (\_\_\_\_\_%)**
- \_\_\_\_\_ **Elder Law/MediCal (\_\_\_\_\_%)**

**1. Describe in detail the depth and extent of your experience in Trusts and Estates law and explain why your experience qualifies you to join TEXCOM (attach additional page if needed):**

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**2. Why do you want to join TEXCOM and what would you contribute to TEXCOM? (Attach additional page if needed.)**

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**3. Bar Admissions. State each jurisdiction in which you are licensed and the dates you practiced in that jurisdiction:**

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**4. Certifications. Indicate any specialty certifications you currently hold that are pertinent to the area of Trusts and Estates law:**

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**5. Volunteer Service. Describe any volunteer service that you have undertaken that is pertinent to the area of Trusts and Estates law (for example, volunteering for a TEXCOM committee). (Attach additional page if needed.)**

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**6. Speaking Engagements/Programs. List in reverse chronological order (most recent first) any speaking engagements or programs pertinent to Trusts and Estates law in which you participated as a presenter or moderator. Please include the topic, the role you played, and the date of the program. (Attach additional page if needed.)**

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**7. Publications. List in reverse chronological order (most recent first), any articles, books, book chapters, and other publications you have authored or co-authored on subjects pertinent to Trusts and Estates law. Please include title, publisher, your role (sole author or co-author), and the date of publication. (Attach additional page if needed.)**

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**8. Professional Associations & Activities. List any experience in a Trusts and Estates-related bar association, estate planning counsel, legal clinic, or other organization pertinent to Trusts and Estates law. If you served in a leadership role in any of those organizations, please indicate your role and dates of service. (Attach additional page if needed.)**

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**9. Additional Information. Please add any additional information about your experience in Trusts and Estates law that you think will make you a valuable addition to TEXCOM. (Attach additional page if needed.)**

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**10. List current and past TEXCOM members whom you know professionally and/or personally.**

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**11. If selected as a TEXCOM member, you will be assigned to one or more substantive subcommittees to review, discuss, and develop legislation. Please indicate below in order which subcommittees you would like to serve on the most (with “1” being your first choice, “2” being your second choice, etc.)**

\_\_\_\_\_ **Trusts and Estates Administration subcommittee**

\_\_\_\_\_ **Estate Planning/Taxation subcommittee**

\_\_\_\_\_ **Incapacity subcommittee**

\_\_\_\_\_ **Trusts and Estates Litigation subcommittee**