

## 2019 ANNUAL MEETING California Tax Bar and California Tax Policy Conference Early Bird Registration Deadline: **Wednesday, October 30, 2019**

### REGISTRATION INFORMATION

**ONLINE:** [calawyers.org/taxation](http://calawyers.org/taxation)  
**BY MAIL:** Program Registrations  
 400 Capitol Mall, Suite 650,  
 Sacramento CA 95814

### REGISTER

First and Last Name: \_\_\_\_\_  
 CA State Bar #: \_\_\_\_\_  
 Organization: \_\_\_\_\_  
 Address: \_\_\_\_\_  
 City, State, Zip: \_\_\_\_\_  
 Telephone: \_\_\_\_\_  
 E-mail (required): \_\_\_\_\_  
 Check here if you do not want your contact information disclosed to attendees, sponsors, or exhibitors.  
 Emergency Contact Name: \_\_\_\_\_  
 Emergency Contact Phone Number: \_\_\_\_\_

### REGISTRATION FEES

**Check one.** Registration fee includes electronic course materials, continental breakfasts, and opening night reception. **Pre-registration deadline is October 30, 2019.**

FULL CONFERENCE	Through Oct 30	After Oct 30 & Onsite
<input type="checkbox"/> Tax Section/CalCPA Member	\$795	\$895
<input type="checkbox"/> Non-Tax Section Member	\$890	\$950
<input type="checkbox"/> Tax Section Young Lawyer Member (up to 10 years in practice)/CYLA	\$445	\$530
<input type="checkbox"/> Non-Tax Section Young Lawyer Member (up to 10 years in practice)/CYLA	\$560	\$645
<input type="checkbox"/> Tax Section Government Lawyer/Non-Lawyer/Law School Faculty	\$150	\$235
<input type="checkbox"/> Non-Section Government Lawyer/Non-Lawyer	\$265	\$350
<input type="checkbox"/> Law School Student	FREE	FREE
<b>ONE DAY REGISTRATION PASS</b>		
<input type="checkbox"/> Thursday, 11/7 Tax Section Member	\$490	\$585
<input type="checkbox"/> Thursday, 11/7 Non-Section Member	\$545	\$650
<input type="checkbox"/> Friday, 11/8 Tax Section Member	\$490	\$585
<input type="checkbox"/> Friday, 11/8 Non-Section Member	\$545	\$650

### REGISTRATION PAYMENT

Registration fees may be paid by check, VISA or MasterCard (no other credit cards will be accepted). Make checks payable to California Lawyers Association. We cannot accept cash onsite. Telephone registrations **will not** be accepted.

### TICKETED EVENT FEES

**Check all that apply.** Advance purchase of optional events is recommended. Tickets will be sold onsite only if there is space available.

	# of Tickets	Cost	Total
<input type="checkbox"/> (35) Wednesday Evening Reception	_____	FREE	\$0
<input type="checkbox"/> (36) Thursday Continental Breakfast	_____	FREE	\$0
<input type="checkbox"/> (37) Thursday Luncheon	_____	\$49	\$_____
<input type="checkbox"/> (38) <i>Chicken</i>			
<input type="checkbox"/> (39) <i>Vegan</i>			
<input type="checkbox"/> (40) A Toast to Women in Tax	_____	FREE	\$0
<input type="checkbox"/> (41) Thursday Dinner and Entertainment	_____	\$95	\$_____
<input type="checkbox"/> (42) <i>Salmon</i>			
<input type="checkbox"/> (43) <i>Vegan</i>			
<input type="checkbox"/> (44) Thursday Casino Night Event	_____	FREE	\$0
<input type="checkbox"/> (45) Friday Continental Breakfast	_____	FREE	\$0
<input type="checkbox"/> (46) Friday Luncheon	_____	\$49	\$_____
<input type="checkbox"/> (47) <i>Chicken</i>			
<input type="checkbox"/> (48) <i>Vegan</i>			
<input type="checkbox"/> (49) Closing Conference Gathering	_____	FREE	\$0

**TOTAL REGISTRATION FEE AND TICKETS: \$\_\_\_\_\_**

### STANDING COMMITTEE MEETINGS RSVP

**Check one.** Committees will meet on Wednesday, November 6 from 5:45 p.m. - 6:30 p.m. The Standing Committee Meetings are complimentary to conference attendees.

- (50) Corp. & Pass-Through Entities
- (51) Estate & Gift Tax
- (52) Income & Other Tax
- (53) International Tax
- (54) State & Local Tax
- (55) Tax Exempt Org.
- (56) Tax Policy, Practice & Legislation
- (57) Tax Procedure & Litigation
- (58) Women in Tax
- (59) Young Tax Lawyers

Account #: \_\_\_\_\_

Exp. Date: \_\_\_\_\_

Cardholder's Name: \_\_\_\_\_

Cardholder's Signature: \_\_\_\_\_

**Wednesday, November 6, 2019**

**1:15 p.m. - 2:15 p.m. (1.00 Hour Competence Issues)**

<input type="checkbox"/>	1	Overcoming the Stigma: How to Identify, Help and Support Attorneys Struggling with Substance Abuse and Mental Health Issues
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**2:30 p.m. - 3:30 p.m. (1.00 Hour MCLE)**

<input type="checkbox"/>	2	Conformity: Speed Bumps Post Tax Reform
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**3:45 p.m. - 4:30 p.m. (0.75 Hour MCLE)**

<input type="checkbox"/>	3	Tax Directors Panel
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**4:45 p.m. - 5:45 p.m. (1.00 Hour Recognition and Elimination of Bias in the Legal Profession and Society)**

<input type="checkbox"/>	4	Men: An Essential Part of the Diversity Solution
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**Thursday, November 7, 2019**

**8:30 a.m. - 9:30 a.m. (1.00 Hour MCLE)**

<input type="checkbox"/>	5	SCOTUS Has Spoken on State Fiduciary Income Tax: What Are Its Implications and Where Do We Go From Here?
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<input type="checkbox"/>	6	Tax and Disaster Resiliency
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<input type="checkbox"/>	7	Simplifying Market-Based Sourcing
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**9:40 a.m. - 10:40 a.m. (1.00 Hour MCLE)**

<input type="checkbox"/>	8	Intangible Rhapsody: Current Developments in Property Tax
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<input type="checkbox"/>	9	Confronting Wild Things: Lifting the Lid on Section 199A
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<input type="checkbox"/>	10	Best Audit Practices: The Taxman Cometh So Make Your Audit Hummeth
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**10:50 a.m. - 11:50 a.m. (1.00 Hour MCLE)**

<input type="checkbox"/>	11	Estate Planning and Community Property
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<input type="checkbox"/>	12	Back by Popular Demand: Tax Court Roundtable
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<input type="checkbox"/>	13	A Ways from Wayfair: Economic Nexus in 2019
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**1:45 p.m. - 3:15 p.m. (1.50 Hours MCLE)**

<input type="checkbox"/>	14	Transfer Tax Controversies in Estate and Gift Tax Cases
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<input type="checkbox"/>	15	The Quest for QSBS
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<input type="checkbox"/>	16	The OTA: Here Come the Judges!
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**3:45 p.m. - 5:00 p.m. (1.25 Hours MCLE)**

<input type="checkbox"/>	17	Alimony, Prenuptial Agreements and Trusts under the 2017 Tax Act and What Every Practitioner Should Know about the Tax Impacts
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<input type="checkbox"/>	18	What's So Territorial about the TCJA?
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<input type="checkbox"/>	19	Creditopia: An Update on California's Tax Credits and Incentives
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**Friday, November 8, 2019**

**8:30 a.m. - 9:45 a.m. (1.25 Hours MCLE)**

<input type="checkbox"/>	20	Everything You Need to Know About Judicial Construction but Were Afraid to Ask
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<input type="checkbox"/>	21	From ITIN's to Expatriation
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<input type="checkbox"/>	22	Playing Catch Up: The 2019 Legislative Update
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**9:55 a.m. - 11:10 a.m. (1.25 Hours MCLE)**

<input type="checkbox"/>	23	It's a Two-Way Street: How Estate Planning Practitioners Can Work Better with and Learn from the Government
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<input type="checkbox"/>	24	Tax Court Litigation Bootcamp
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<input type="checkbox"/>	25	Preventive Medicine: Better Than an Apple a Day, Maximizing the Use of Pre-Controversy Tools
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**1:00 p.m. - 2:00 p.m. (1.00 Hour MCLE)**

<input type="checkbox"/>	26	Thus Remediating Distortion - Fair Representation Achieved
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<input type="checkbox"/>	27	Qualified Opportunity Zones and Tax Credits: What We Know Today
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<input type="checkbox"/>	28	That's Just Sales and Use Tax Creeping Up on You: When Unexpected Tax Arises For Responsible Persons and Successors
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**2:10 p.m. - 3:10 p.m. (1.00 Hour MCLE)**

<input type="checkbox"/>	29	Cannabis Is a Business Before It Is a Party
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<input type="checkbox"/>	30	What Do You Mean There Is a \$10,000 Penalty?
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<input type="checkbox"/>	31	Certiorari Granted: Essential SALT Litigation in 2019
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**3:30 p.m. - 5:00 p.m. (1.50 Hours MCLE)**

<input type="checkbox"/>	32	What Every Estate Planner Needs to Know About International Tax and Reporting, and the Government's Enforcement and Initiatives
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<input type="checkbox"/>	33	Bitcoin, Bittrex and Beyond - What Practitioners Need to Know About Virtual Currency
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<input type="checkbox"/>	34	Epic Tales from the Chief Counsel Roundtable
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TAXATION

CALIFORNIA  
LAWYERS  
ASSOCIATION

Taxation Section of the California Lawyers Association  
400 Capitol Mall  
Suite 650  
Sacramento, CA 95814

# 2019 ANNUAL MEETING

## California Tax Bar and California Tax Policy Conference

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**Pre-Registration Deadline: October 30, 2019**