



CALIFORNIA LAWYERS ASSOCIATION
TAXATION LAW SECTION

Earn 3.0 Hours
MCLE Credit, Includes
Legal Specialization and 1.0
Hour of Legal Ethics



SIXTH ANNUAL YOUNG TAX LAWYERS CONFERENCE

Education, Professional Development, Reinforcement of Your Inspired
Idea to Become a Tax Lawyer

MONDAY, MAY 13, 2019

Golden Gate University
536 Mission St.
San Francisco, CA 94105

CALIFORNIA LAWYERS ASSOCIATION

Register online at www.CAlawyers.org/Taxation

PROGRAM SCHEDULE

Registration Opens

11 a.m.

Welcome – Network Luncheon

12 noon - 1 p.m.

The California Franchise Tax Board – A Look at California Conformity to Federal Law, an Overview on the Process of Disputing a California Income Tax Liability, and a Few Other California Unique Tidbits

1:15 p.m. - 2:15 p.m.

This presentation will discuss California tax law conformity with Federal tax law, current FTB litigation, and a few important California law differences. The speaker will also discuss the process of disputing a California income tax liability, and the role of the FTB settlement bureau in resolving FTB disputes.

SPEAKER: Michael Cornez, FTB Tax Counsel

Break

2:15 p.m. - 2:30 p.m.

Ethical and Professional Responsibilities in Maintaining a Tax Practice (1.0 Hour Legal Ethics)

2:30 p.m. - 3:30 p.m.

The presentation will focus on a practical overview of professional and ethical responsibilities-and potential pitfalls—in maintaining a tax practice for newer tax attorneys and tax attorneys in smaller firms. Topics will include client selection, engagement agreements, confidentiality, joint representation, conflicts of interest, maintaining client records, client management, the use of technology, and issues involving practice before the IRS and other taxing authorities.

SPEAKERS: Jason Galek, Galek Law
James Hastings, Law Office of James Hastings PC

Break

3:30 p.m. - 3:45 p.m.

An Introduction to Criminal Tax Representation

3:45 p.m. - 4:45 p.m.

This discussion will concentrate on strategy and practical tips in representing a client in a criminal matter. The subject matter will cover how criminal tax cases begin, proceed administratively and then into a formal court case. Sentencing procedure will also be discussed.

SPEAKER: Martin A. Schainbaum, Founder, Martin A. Schainbaum, PLC

Networking Reception – Appetizers and Cash Bar

5 p.m. - 7 p.m.

Everyone is welcome at the Young Tax Lawyers post-conference celebration! Hosted appetizers and cash bar at the SALT House restaurant: at 545 Mission St., San Francisco, CA 94105.

A SPECIAL THANKS TO OUR SPONSORS FOR THEIR GENEROUS CONTRIBUTIONS:

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REGISTRATION INFORMATION

PHOTO RELEASE: This event may be recorded. By attending this event, you consent to be photographed, filmed, and/or otherwise recorded, and to any use, by the CLA, of your likeness, voice, and name in any and all media, including social media. If you do not want your name or photo to be used, please let us know in advance. We cannot, however, honor requests to opt out of the use of your image or voice if you choose to ask a question during one of the event sessions.

CANCELLATIONS/REFUND POLICY:

Cancellations and requests for refunds must be received in writing no later than Monday, May 6, 2019 and are subject to a \$25 service charge. Refunds will not be available after Monday, May 6, 2019.

QUESTIONS:

For registration information please call 916-516-1757. Telephone registrations will not be accepted. For program content and/or Section information please call 916-516-1754.

SPECIAL ASSISTANCE:

For special assistance please call 916-516-1754.

ON-SITE:

Onsite registration will be on a space available basis. Call to confirm space availability.

PROGRAM MATERIALS:

Registrants will receive a USB storage device with an electronic version of all program materials the day of the conference. Before the Conference, Registrants will receive a link with information on how to review and download the program materials. It may be helpful to review a program's reference material before the class. This website is not available to the public, and access is given only to Conference registrants. Late supplemental materials not available before the Conference will be added at a later date.

The California Lawyers Sixth Annual Young Tax Lawyers Conference

Monday, May 13, 2019 • San Francisco, CA

REGISTRATION FORM

Note: One registrant per form. Photocopies may be used.

Bar Number: _____

Name: _____

Firm: _____

Firm Address: _____

City, State: _____ Zip Code: _____

Phone Number: _____

Email Address: _____
(required for confirmation)

Registration fee includes: 3 hours of MCLE, program materials on a USB drive, and lunch.

Check here if you do not want your information released.

REGISTRATION FEES (Check the appropriate circle)

- \$40 Student
- \$65 Young Tax Lawyer Member */Government Attorney
- \$90 Taxation Section Member
- \$115 Non-Section Member

* Young Tax Lawyer Members are current paid members of the Taxation Section of the California Lawyers Association who are either under 36 years of age or are in their first 10 years of practicing law.

**Onsite registration fee is \$125 for anyone registering the day of the conference.

Total: \$_____ Amount Enclosed/To Be Charged

REGISTRATION INFORMATION

Deadline: In order to pre-register, your form and check, payable to the **California Lawyers Association**, or credit card information, must be received by Monday, May 6, 2019.

Register Online: www.CAlawyers.org/Taxation

Mail To: Program Registrations, California Lawyers Association,
400 Capitol Mall Way, Suite 650, Sacramento, CA 95814

Email to: ProgramRegistrations@CAlawyers.org

Fax To: Program Registration at 916-516-1757. In order to fax your registration, credit card information is MANDATORY.
(Photocopies of checks will NOT be accepted.)

CREDIT CARD INFORMATION (VISA/MASTERCARD ONLY)

I authorize the California Lawyers Association to charge my program registration to my Visa/Mastercard account. (No other credit card will be accepted.)

Account Number: _____ Expiration Date: _____
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The California Lawyers Association is an approved State Bar of California MCLE provider.

Register online at www.CAlawyers.org/Taxation