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# Trademark Office Comes to California

TUESDAY, APRIL 2, 2019 Merchants Exchange Building Julia Morgan Ballroom 465 California Street San Francisco, CA 94104

THURSDAY, APRIL 4, 2019 Los Angeles Athletic Club 431 W. 7th Street Los Angeles, CA 90014

#IPSection

Register Online: http://CAlawyers.org/IP

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# PROGRAM SCHEDU

#### Tuesday, April 2, 2019 & Thursday, April 4, 2019

#### **Registration & Continental Breakfast**

7 a.m. - 8 a.m.

#### **Welcome and Opening Remarks**

8 a.m. - 8:15 a.m.

Carole F. Barrett, Barrett IP Law

#### **USPTO Update**

8:15 a.m. - 9:15 a.m.

Trademark Commissioner Denison and Deputy Commissioner Marsh will provide the latest information on current USPTO initiatives and examination issues. Topics will include proposed new rules requiring U.S. counsel for foreign applicants and registrants, and plans for mandatory e-filing, as well as possible new procedures to incentivize accurate maintenance filings and remove registrations for marks that are not in use.



Mary Boney Denison, Commissioner of Trademarks Sharon Marsh, Deputy Commissioner of Examination Policy

#### **Examination Tips & Tricks**

9:15 a.m. - 10:45 a.m.

Trademark senior staff will discuss and answer questions on a variety of examination issues such as specimens of use, merely informational matter, and surname refusals, focusing on ways that you can overcome refusals or avoid them altogether. If you have ever wondered what it's like to be a trademark examining attorney, in this session you can watch a demonstration of USPTO examination systems!

Chris Doninger, Managing Attorney Jason Lott, Attorney Advisor for Trademark Educational Outreach

#### **Break**

10:45 a.m. - 11 a.m.

Ethical and Risk Management Considerations for Trademark Practitioners in Clearing Marks (1.0 Hour Legal Ethics MCLE Credit)

11 a.m. - 12 noon

Peter Harvey will address a number of ethical and risk management questions including: an attorney's ethical obligations when that lawyer encounters another lawyer who is truly incompetent; best practices to spot and deal with conflicts of interest when clearing marks for clients; the ethical and practical issues of trademark clearance; and dealing with receipt of a cease and desist letter from another client of his or her firm.

Peter Harvey, Founder, Harvey & Company



#### Lunch

#### 12 noon - 1:45 p.m.

A variety of table topics will be hosted by various conference speakers and other experienced practitioners to make lunch a lively and interactive opportunity for attendees.

Table topics may include, but are not limited to:

- Int'l Enforcement Strategies [SF only]
- Domain Names and the UDRP [SF only]
- California State Registration [LA only]
- Cannabis [LA only]

- Alcohol Beverage
- PTO Examiner's Table
- TTAB Litigation Tips/New Rules
- Best Practices for Clearance SearchesTrademarks and the 1st Amendment
- Unauthorized Dealers: the Amazon Problem

#### TTAB Updates and Practice Tips

#### 1:45 p.m. - 2:45 p.m.

TTAB administrative judges Lorelei Ritchie and Christopher Larkin will report on filing levels, performance measures, electronic filing issues, outreach to customers, and the expedited cancellation case pilot program involving petitions asserting nonuse or abandonment. The judges will discuss hot topics and practice tips for making your case before the TTAB, information for new and experienced TTAB practitioners, and an interactive question and answer session.

Lorelei D. Ritchie, Administrative Judge, TTAB Christopher C. Larkin, Administrative Judge, TTAB

#### Break

2:45 p.m. - 3 p.m.

# And Now for Something Completely Different: What You Need to Know About Non-Traditional Trademarks

#### 3 p.m. - 4 p.m.

Trademarks can consist of colors, three-dimensional shapes, sounds, scents, textures, and flavors. The panelists will explore the challenges relating to registration and enforcement of trademarks that are non-verbal or non-visual.

Lisa P. Ramsey, Professor of Law, University of San Diego School of Law Lisa Martens, Partner, Sheppard, Mullin, Richter & Hampton LLP

#### TTAB Year in Review: The Good, The Bad, and the Ugly

#### 4 p.m. - 5 p.m.

John Welch, author of  $\mathsf{TTABlog}^{\$}$ , one of the top trademark blogs, will give an informative and entertaining survey of important  $\mathsf{TTAB}$  decisions and other developments at the Board.

John L. Welch, Counsel, Wolf, Greenfield & Sacks, P.C.

#### Reception

#### 5 p.m. - 6 p.m.

Avoid the traffic and join us for light refreshments at a networking reception with our speakers.

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#### **REGISTRATION INFORMATION**

#### CANCELLATIONS/REFUND POLICY:

Cancellations and requests for refunds must be received in writing no later than Tuesday, March 26, 2019 and are subject to a \$50 service charge. Refunds will not be available after March 26, 2019.

#### **ON-SITE REGISTRATION:**

Onsite registration fees: All registrations after Tuesday, March 26, 2019 are \$490. On-site registration will be on a space-available-basis. Call 916-516-1757 to confirm space availability.

#### PROGRAM MATERIALS:

Registrants will receive a USB storage device with an electronic version of all program materials the day of the conference. Before the conference, registrants will receive a link with information on how to review and download the program materials. It may be helpful to review a program's reference material before the conference. This website is not available to the public, and access is given only to conference registrants. Late-breaking supplemental materials not available before the conference will be added at a later date.

#### **SPECIAL ASSISTANCE:**

For special assistance please call 916-516-1746.

#### **OUESTIONS:**

For registration information please call 916-516-1757. For information regarding the program please call 916-516-1746.

#### PROGRAM PLANNING COMMITTEE

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#### Trademark Office Comes to California

April 2, 2019 • San Francisco, CA April 4, 2019 • Los Angeles, CA

### **REGISTRATION FORM**

Note: One registrant per form. Photocopies may be used.

Please indicate which location you wish to attend: San Francisco: April 2, 2019 O Los Angeles: April 4, 2019 Bar Number: Name: Firm: \_ Firm Address: Zip Code: City, State: Phone Number: \_ Email Address: (Required for email confirmation) Program package includes 6.5 hours of MCLE, including 1.0 hour of legal ethics credit, program materials, continental breakfast, lunch, and networking reception. Check here if you do not want your information released. This event may be recorded. By attending this event, you consent to be photographed, filmed, and/or otherwise recorded, and to any use, by the CLA, of your likeness, voice, and name in any and all media including social media. If you do not want your name or photo to be used, please let us know in advance. We cannot, however, honor requests to opt out of the use of your image or voice if you choose to ask a question during one of the event sessions. PRE-REGISTRATION FEES (check the appropriate circle) 0 \$395 Intellectual Property Law Section Members 0 \$490 **Non-Section Members** (includes enrollment in the Intellectual Property Law Section for 2019) 0 \$490 All registrations after Tuesday, March 26, 2019 Law Clerks/paralegals/non-attorneys 0 \$270 Students (Non-Attorney) O \$100 \*\*Onsite registration fees are \$490 for Section Members and \$490 for Non-Section Members AMOUNT ENCLOSED OR TO BE CHARGED CHECKS CAN BE MADE PAYABLE TO CALIFORNIA LAWYERS ASSOCIATION REGISTRATION INFORMATION Deadline: In order to pre-register, your form and check, payable to California Lawyers Association, or credit card information, must be received by March 26, 2019. Register Online: http://CAlawyers.org/IP Mail To: Program Registrations, California Lawyers Association 400 Capitol Mall, Suite 650, Sacramento, CA 95814 **Email To:** Program Registrations at ProgramRegistrations@CAlawyers. org. In order to email your registration, credit card information is MANDATORY. (Photocopies of checks will NOT be accepted.) CREDIT CARD INFORMATION (VISA/MASTERCARD ONLY) I authorize California Lawyers Association to charge my program registration fees to my VISA/MasterCard account. (No other credit card will be accepted.) Account Number: (VISA or MasterCard only) Expiration Date: \_\_ Cardholder's Name:\_\_\_\_ Cardholder's Signature: \_

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TUESDAY, APRIL 2, 2019
MERCHANTS EXCHANGE BUILDING **JULIA MORGAN BALLROOM** 

THURSDAY, APRIL 4, 2019 LOS ANGELES ATHLETIC CLUB

431 W. 7th Street

Earn 6.5 Hours MCLE Credit

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